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EVER HARVEST GROUP HOLDINGS LIMITED

永豐集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1549)

**END OF STABILISATION PERIOD AND LAPSE OF
OVER-ALLOTMENT OPTION**

The Company announces that the stabilisation period in connection with the Global Offering ended on Thursday, 28 July 2016, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offer.

The Sole Global Coordinator confirmed to the Company that no over-allocation of the Shares was made in the International Placing. The Over-allotment Option had not been exercised by the Sole Global Coordinator (on behalf of the International Underwriters) during the stabilisation period and had lapsed on Thursday, 28 July 2016. Guotai Junan Securities (Hong Kong) Limited, as stabilising manager, did not undertake any stabilisation action during the stabilisation period.

The Company makes this announcement pursuant to section 9(2) of the Stabilising Rules and announces that the stabilisation period in connection with the Global Offering ended on Thursday, 28 July 2016, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offer.

The Sole Global Coordinator confirmed to the Company that no over-allocation of the Shares was made in the International Placing. The Over-allotment Option had not been exercised by the Sole Global Coordinator (on behalf of the International Underwriters) during the stabilisation period and had lapsed on Thursday, 28 July 2016. Guotai Junan Securities (Hong Kong) Limited, as stabilising manager, did not undertake any stabilisation action during the stabilisation period.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules whereby no less than 25% of the total number of issued shares of the Company must at all times be held by the public.

By order of the board of Directors
Ever Harvest Group Holdings Limited
Lau Yu Leung
Chairman

Hong Kong, 29 July 2016

As at the date of this announcement, the board of directors of the Company comprises Mr. Lau Yu Leung, Mr. Lau Tak Fung Wallace and Mr. Lau Tak Kee Henry as executive Directors; Madam Tong Hung Sum as non-executive Director; Mr. Lo Wan Sing Vincent, Mr. Lam Lo and Mr. Lee Ka Lun as independent non-executive Directors.