

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm      | /yyyy):                             | 31/10/2016             |                                  |   |  |
|---------------------------------|-------------------------------------|------------------------|----------------------------------|---|--|
| To: Hong Kong Exchanges and     | d Clearing                          | Limited                |                                  |   |  |
| Name of Issuer Date Submitted   | Ever Har 02/11/20                   | vest Group Holdi       | ings Limited                     |   |  |
| Date Submitted                  | 02/11/20                            | 10                     |                                  |   |  |
| I. Movements in Authorised Sh   | nare Capita                         | al                     |                                  |   |  |
| 1. Ordinary Shares              |                                     |                        |                                  |   |  |
| (1) Stock code : <u>1549</u>    | _Descript                           | tion : Ordina          | ry shares                        |   |  |
|                                 |                                     | No. of ordinary shares | Par value (HK\$)                 | Authorised share capital (HK\$)           |  |
| Balance at close of preceding n | nonth                               | 10,000,000,000         | 0.01                             | 100,000,000.00                            |  |
| Increase/(decrease)             | -                                   | Nil                    |                                  | Nil                                       |  |
| Balance at close of the month   | -                                   | 10,000,000,000         | 0.01                             | 100,000,000.00                            |  |
| (2) Stock code : N/A            | Descript                            | tion: N/A              |                                  |   |  |
|                                 |                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding n | Balance at close of preceding month |                        |                                  |   |  |
| Increase/(decrease)             | -                                   |                        | _                                |   |  |
| Balance at close of the month   | -                                   |                        |                                  |   |  |

| Stock code:                  | N/A Descri         | iption: N/A                    |                                  |   |
|------------------------------|--------------------|--------------------------------|----------------------------------|---|
|                              |                    | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close             | of preceding month |                                |                                  |   |
| Increase/(decrea             | ise)               |                                |                                  |   |
| Balance at close             | of the month       |                                |                                  |   |
|                              |                    |                                |                                  |   |
| 3. Other Classes             | of Shares          |                                |                                  |   |
| 3. Other Classes Stock code: |                    | iption : N/A                   |                                  |   |
|                              |                    | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Stock code:                  |                    | No. of other                   | (State                           |   |
| Stock code:                  | N/A Descri         | No. of other                   | (State                           | capital                                   |

## II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
|  | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 1,400,000,000 | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | Nil           | N/A        | N/A              | N/A                  |
| Balance at close of the month            | 1,400,000,000 | N/A        | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1. Share Option Scheme adopted on 10 June 2016 ordinary shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

| suer which are to be Listed   |  |  | N  | 3.T. O   |
|---|--|--|--|--|
| Currency of Nominal value at nominal close of value preceding month | Exercised during the month   | Nominal value at close of the month  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
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| Total   |  |  | N/A  | _  |
|   |  |  | N/A<br>N/A   | -  |
|   | Currency of Nominal value at nominal close of value preceding month  ( / / )  ( / / )  ( / / ) | Currency of Nominal value at nominal close of value preceding month  ( / / )  ( / / )  ( / / )  Total B. (Ordin (Prefere | Currency of Nominal value at nominal close of value preceding month  (                 | Currency of Nominal value at nominal close of value preceding month value at nominal (                         |

| Convertibles (i.e. Convertible i | nto Shares of the I            | ssuer which are to                 | be Listed)                       |                              |  |  |
|----------------------------------|--------------------------------|------------------------------------|----------------------------------|------------------------------|--|--|
| Class and description            | Currency of amount outstanding | Amount at close of preceding month | Converted<br>during the<br>month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A                           |                                |                                    |                                  |                              |  |  |
|                                  |                                |                                    |                                  |                              |  |  |
| Stock code (if listed)           |                                |                                    |                                  |                              |  |  |
| Class of shares                  |                                |                                    |                                  |                              |  |  |
| issuable (Note 1)                |                                |                                    |                                  |                              |  |  |
| Subscription price               |                                |                                    |                                  |                              |  |  |
| EGM approval date                |                                |                                    |                                  |                              |  |  |
| (if applicable)                  |                                |                                    |                                  |                              |  |  |
| (dd/mm/yyyy))                    | ( / / )                        |                                    |                                  |                              |  |  |
| 2. N/A                           | ( ' ' )                        |                                    |                                  |                              |  |  |
| 2. IV/A                          |                                |                                    |                                  |                              |  |  |
| _                                | _                              |                                    |                                  |                              |  |  |
|                                  | <u>—</u>                       |                                    |                                  |                              |  |  |
| G. 1 1 ('CI' / 1)                |                                |                                    |                                  |                              |  |  |
| Stock code (if listed)           |                                |                                    |                                  |                              |  |  |
| Class of shares                  |                                |                                    |                                  |                              |  |  |
| issuable (Note 1)                |                                |                                    |                                  |                              |  |  |
| Subscription price               |                                |                                    |                                  |                              |  |  |
| EGM approval date                |                                |                                    |                                  |                              |  |  |
| (if applicable)                  | (                              |                                    |                                  |                              |  |  |
| (dd/mm/yyyy)                     | ( / / )                        |                                    |                                  |                              |  |  |
| 3. N/A                           | <u></u>                        |                                    |                                  |                              |  |  |
|                                  |                                |                                    |                                  |                              |  |  |
|                                  |                                |                                    |                                  |                              |  |  |
|                                  |                                |                                    |                                  |                              |  |  |
| Stock code (if listed)           |                                |                                    |                                  |                              |  |  |
| Class of shares                  |                                |                                    |                                  |                              |  |  |
| issuable (Note 1)                |                                |                                    |                                  |                              |  |  |
| Subscription price               |                                |                                    |                                  |                              |  |  |
| EGM approval date                |                                |                                    |                                  |                              |  |  |
| (if applicable)                  |                                |                                    |                                  |                              |  |  |
| (dd/mm/yyyy)                     | ( / / )                        |                                    |                                  |                              |  |  |
| 4. N/A                           |                                |                                    |                                  |                              |  |  |
|                                  | <u></u>                        |                                    |                                  |                              |  |  |
|                                  |                                |                                    |                                  |                              |  |  |
|                                  |                                |                                    |                                  |                              |  |  |
| Stock code (if listed)           |                                |                                    |                                  |                              |  |  |
| Class of shares                  |                                |                                    |                                  |                              |  |  |
| issuable (Note 1)                |                                |                                    |                                  |                              |  |  |
| Subscription price               |                                |                                    |                                  |                              |  |  |
| EGM approval date                |                                |                                    |                                  |                              |  |  |
| (if applicable)                  |                                |                                    |                                  |                              |  |  |
| (dd/mm/yyyy)                     | ( / / )                        |                                    |                                  |                              |  |  |
|                                  |                                |                                    | Total C. (Ordin                  |                              | N/A  | =  |
|                                  |                                |                                    |                                  | ence shares)                 | N/A  | _  |
|                                  |                                |                                    | (                                | Other class)                 | N/A  | _  |
|                                  |                                |                                    |                                  |                              |  |  |

than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) N/A Total D. (Ordinary shares) (Preference shares) N/A

(Other class)

N/A

|    |               |            |                |   |       |   | No. of new   | No. of new  |
|----|---------------|------------|----------------|---|-------|---|--|---|
|    | Type of Issue |            |                |   |       |   | shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | 71            |            |                | Cl. C.1                                 |       |   |  |   |
|    |               |            |                | Class of shares issuable (Note 1)       |       |   |  |   |
| 1. | Rights issue  | At price : | State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |               |            |                | EGM approval date:                      | ( / / | ) |  |   |
|    |               |            |                | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|    |               |            |                |   |       |   |  |   |
|    |               |            |                | Class of shares issuable                |       |   |  |   |
|    |               |            | G4-4-          | (Note 1)                                | ( / / | ) |  |   |
| 2. | Open offer    | At price:  | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | , |  |   |
|    |               |            |                | EGM approval date:                      | ( / / | ) |  |   |
|    |               |            |                | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|    |               |            |                |   |       |   |  |   |
|    |               |            |                | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing       | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |            |                | EGM approval date:                      | ( / / | ) |  |   |
|    |               |            |                | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|    |               |            |                |   |       |   |  |   |
|    |               |            |                | Class of shares issuable                |       |   |  |   |
|    |               |            |                | (Note 1)                                | (     | ` |  |   |
| 4. | Bonus issue   |            |                | Issue and allotment date: (dd/mm/yyyy)  | ( / / |   |  |   |
|    |               |            |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |            |                | (44, 11111) 3333)                       |       |   | N/A  | N/A   |

|    | Type of Issue        |            |                  |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------|------------------|---|-------|---|--|---|
|    | Type of issue        |            |                  | Class of alassas issuable               |       |   |  |   |
|    |                      |            |                  | Class of shares issuable (Note 1)       |       | _ |  |   |
| 5. | Scrip dividend       | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | ( / / |   |  |   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |                      |            |                  |   |       |   | IVA  | 10/A  |
|    |                      |            |                  | Class of shares repurchased (Note 1)    |       |   |  |   |
| 6. | Repurchase of shares |            |                  | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |                      |            |                  |   |       |   | N/A  | N/A   |
|    |                      |            |                  | Class of shares redeemed (Note 1)       |       |   |  |   |
| 7. | Redemption of shares |            |                  | Redemption date : (dd/mm/yyyy)          | ( / / | ) |  |   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |            |                  | (44.2                                   |       |   | N/A  | N/A   |
|    |                      |            |                  | Class of shares issuable (Note 1)       |       |   |  |   |
| 8. | Consideration issue  | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |            |                  | (dd/lillil yyyy)                        |       |   | N/A  | N/A   |
|    |                      |            |                  |   |       |   |  |   |

|     | Type of Issue  |   |                                     |       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of shares issuer w may issue pursu thereto close o mon | s of which be ed ant as at f the |
|-----|--|---|-------------------------------------|-------|--|--|----------------------------------|
|     |  | Class of shares issuable                |                                     |       |  |  |                                  |
|     |  | (Note 1)                                | •                                   | _     |  |  |                                  |
| 9.  | Capital reorganisation                                   | Issue and allotment date : (dd/mm/yyyy) | ( / /                               | )     |  |  |                                  |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /                               | )     |  |  |                                  |
|     |  | (dd/IIIII/yyyy)                         |                                     |       | N/A  | <u>N</u>   | J/A                              |
|     |  |   |                                     |       |  |  |                                  |
|     |  | Class of shares issuable (Note 1)       | e                                   |       |  |  |                                  |
| 10. | Other (Please specify) At price: State currency          | Issue and allotment date : (dd/mm/yyyy) | ( / /                               | )     |  |  |                                  |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /                               | )     | N/A  |  | J/A                              |
|     |  |   | Ordinary s<br>reference s<br>(Other | hares | N/A  | -<br>-<br>-  |                                  |
|     |  |   |                                     |       |  |  |                                  |
| Ta  | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to             | E).                                 | (1    | )  | NIL  |                                  |
|     | van mercuse / (deercuse) in ordinary silates daring th   | o monur (n.c. roun orrivo               | <i>ב</i> ).                         | (2    |  | N/A  |                                  |
| Т   | otal increase / (decrease) in preference shares during   | the month (i.e. Total of A              | to E):                              | (-    |  | N/A  |                                  |
|     | otal increase / (decrease) in other classes of shares du | •                                       | ,                                   |       |  | N/A  |                                  |
|     | These figures should be the same as the relevant figur   | • ,                                     | ,                                   | sued  |  |  |                                  |

| Remarks (if any):  |
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| N/A  |
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| Submitted by: Lau Mei Ting   |
|  |
| Title: Company Secretary  (Director Secretary and the delegation of the Company Secretary) |
| (Director, Secretary or other duly authorised officer)                                     |
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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.