日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____31/08/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ever Harvest Group Holdings Limited
Date Submitted	05/09/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1549</u> Descri	ption : Ordinary	shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descrij	ption : <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth			
Increase/(decreas	se)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code :	N/A	Descri	ption :	N/A		
				of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month				
Increase/(decrea	se)					
Balance at close	of the mont	th				

Total authorised share capital at the end of the month (*HK\$*) : 100,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,400,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,400,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and -		Movement durin	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				1		
Scheme adopted						
on 10 June 2016						
ordinary shares	-	-	-	-	-	-
(Note 1)						
2. N/A						
(/ /)						
(Note 1) shares						
3. N/A						
shares						
(Note 1)		т.	tal A (Ordin	om abaraa	NT/ A	
		10	tal A. (Ordin	nce shares)	N/A N/A	
				Other class)	N/A N/A	
Total funds raised dur	ing the month	from exercise of		Julei (1855)	1 N/ / N	
options (State currenc		nom exercise 0	L	N/A		

	Warrants to Issue	Shares of t	he Issuer w	which are to	be Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Preferen	ary shares) ace shares) ther class)	N/A N/A N/A	-

Convertibles (i.e. Convertible in	no shares of the h	ssuer which are to	UC LISICU)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ / _)					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares)	N/A	
				ence shares)	N/A	-
				Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

than u	Inder	Share	Option	Schemes)
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Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2. <u>N/A</u>		
	-	
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

1. Rights issue At price : State currency Class of shares issuable (Note 1)		ner Movements in Type of Issue		Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 2. Open offer At price: State currency Class of shares issuable (Note 1)					Class of shares issuable				
1. Nights issue Al price. currency $date : (dd/mm/yyyy)$ EGM approval date: (///) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)							,		
2. Open offer At price : State currency Class of shares issuable	1.	Rights issue	At price :			(/ /)		
2. Open offer At price : State currency — Class of shares issuable (// /) 3. Placing At price : State currency — Issue and allotment (//) 4. Bonus issue At price : Class of shares issuable (//) 4. Bonus issue Class of shares issuable (//) 4. Bonus issue Class of shares issuable (//) 4. Bonus issue (//) 4. Bonus (//) 4. Bonu						(/ /)	NT/A	NI/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Class of shares issuable (Note 1) 4. Bonus issue Class of shares issuable (Note 1) 4. Bonus issue Class of shares issuable (Note 1) 4. Bonus issue Class of shares issuable (d/mm/yyyy)									N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)									
EGM approval date: (// /) (d/mm/yyyy) $N/A N/A$ $N/A N/A$ $N/A N/A$ $N/A N/A$ $N/A N/A$ $N/A N/A$ $M/A N/A$ $M/A N/A$ $M/A N/A$ $M/A N/A$ $N/A N/A$ $M/A N/A$	2.	Open offer	At price :		Issue and allotment	(/ /)		
3. Placing At price : State currency State currency Issue and allotment (///) Bonus issue State Class of shares issuable (///) N/A Via Bonus issue Class of shares issuable (///) N/A N/A Class of shares issuable Class of shares issuable (///) N/A N/A Karrier Class of shares issuable (///) N/A N/A Karrier Class of shares issuable (///) N/A N/A Karrier Class of shares issuable (///) Class of shares issuable (///) N/A Karrier Class of shares issuable (///) Class of shares issuable (///) Class of shares issuable (///) Karrier Class of shares issuable (///) Class of shares issuable (///) Class of shares issuable (///) Karrier Class of shares issuable (///) Class of shares issuable (///) Class of shares issuable (///) Karrier Class of shares issuable (///) Class (///) Class (///) Class (///) Karrier Class (///) Class (///) Class (///) Class (///) Class (///) Karrier Class (///) Class (///) Class (///) Class (///) Class (///) <td< td=""><td></td><td></td><td></td><td>-</td><td>EGM approval date:</td><td>(/ /</td><td>)</td><td></td><td></td></td<>				-	EGM approval date:	(/ /)		
3. Placing At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) N/A V/A N/A V/A N/A V/A N/A Issue and allotment (Note 1) (///) Class of shares issuable (Note 1) N/A Issue and allotment (Note 1) (///) EGM approval date: (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) (///)								<u>N/A</u>	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (// /) N/A Issue and allotment (// /) Issue and allotment (// /) EGM approval date: (// /) EGM approval date: (//) EGM approval date: (// /) Issue and allotment (//) EGM approval date: (// /) EGM approval date: (//)									
(dd/mm/yyyy) N/A N/A N/A N/A N/A 4. Bonus issue Issue and allotment (///) (dd/mm/yyyy) (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment	(/ /)		
4. Bonus issue Glass of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
4. Bonus issue									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>					EGM approval date:	(/ /)		
								N/A	N/A

Class of shares issuable		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment (///) 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Class of shares									
EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares	5.	Scrip dividend	At price :		Issue and allotment	(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) 8. Consideration At price: State currency 8. Consideration At price: State currency 6. Class of shares issuable (/ /) N/A 7. Redemption date : (/ /) N/A 7. Redemption ate : (/ /) N/A 8. Consideration At price: State (Lass of shares issuable (/ /) 8. Consideration At price: State (/ /) 9. Class of shares issuable (/ /) Class (/ /) 9. Class of shares issuable (/ /) Class (/ /) 9. Class of shares issuable (/ /) Class (/ /) 9. Class of shares issuable (/ /) Class (/ /) 9. Class of shares issuable (/ /) Class (/ /) 9. Class of shares issuable (/ /) Class (/ /) 9. Class of shares issuable (/ /) Class (/ /) 9. Class of shares issuable (/ /) Class (/ /) 9. Class of shares issuable (/ /) Class (/ /)	l			ŗ	EGM approval date:	(/ /)		
6. Repurchase of shares repurchase $(Note 1)$ 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A 7. Redemption of shares Class of shares redecemed $(Note 1)$ 7. Redemption of shares Class of shares (//) 8. Consideration issue Class of shares issuable (//) 8. Consideration issue Class of shares issuable (//) 8. Consideration issue State currency EGM approval date: $(//)$ Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//)								<u>N/A</u>	N/A
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares									
Image: Construct of the second sec	6.				Cancellation date :	(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) 8. Consideration issue State currency Issue and allotment (//) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//)	l				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) () (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
8. Consideration issue State currency Class of shares issuable (////) 8. Consideration issue At price : State currency Issue and allotment (///) (///) EGM approval date: (///) (dd/mm/yyyy) EGM approval date:	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Class of shares issuable (// /) 8. Consideration issue At price : State currency Issue and allotment (// /) 8. Consideration (// /) EGM approval date: (//)						(/ /)	27/4	27/4
8. Consideration issue At price : State currency — Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	N/A
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /)									
EGM approval date: (/ /) (dd/mm/yyyy)	8.		At price :		Issue and allotment	(/ /)		
<u>N/A</u>					EGM approval date:	(/ /)	N T/4	
								<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuab (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole (/ /) (/ /)	N/A	N/A
10.	Other (Please specify)	At price :	State	Class of shares issuab (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
				Total E. ((Ordinary share Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

N/A		
Submitted by:	Lau Mei Ting	
Title: (Director, Sec	Company Secretary cretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.