

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2016					
To: Hong Kong Exchanges and	To: Hong Kong Exchanges and Clearing Limited				
	Ever Harv 05/08/2010	est Group Holdings	s Limited		
I. Movements in Authorised Sha	ire Capitai				
1. Ordinary Shares					
(1) Stock code : <u>1549</u>	Descripti	on: Ordinary	shares		
Opening belongs as at 6 July 20	16	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Opening balance as at 6 July 20 (See remarks)	- -	10,000,000,000	0.01	100,000,000.00	
Increase/(decrease)	_	Nil		Nil	
Balance at close of the month	_	10,000,000,000	0.01	100,000,000.00	
(2) Stock code: N/A	Descripti	on: <u>N/A</u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding me	onth _	_		<u> </u>	
Increase/(decrease)	_				
Balance at close of the month	_	_			

2. Preference Shares			
Stock code : N/A Descrip	otion: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (HK\$):	100,000	0,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Opening balance as at 6 July 2016				
(See remarks)	1,400,000,000	N/A	N/A	N/A
Increase/ (decrease)				
during the month	Nil	N/A	N/A	N/A
Balance at close of the				
month	1,400,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1. Share Option Scheme adopted On 10 June 2016 ordinary shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Iss	suer which are to be Listed			37 A	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	•				
	•				
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
	•				
( / / )	. <del></del>		-		
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A					
( / / )	· <u> </u>				_
Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A	( / / )				
( / / ) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
	Tota	B. (Ordi	nary shares)	N/A	
	1000	(Prefere	ence shares)	N/A	- -
		(	Other class)	N/A	_

Class and description  I. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price ECM approval date (if applicable) (d/mm/yyyy) (d/mm/yyy	Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) N/A (Preference shares) N/A	Class and description	amount	of preceding	during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Total C. (Ordinary shares) N/A (Preference shares) N/A							
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(if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  N/A							
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  N/A		<u>—</u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  N/A	_	<u>—</u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  N/A	Stock code (if listed)	<del></del>					
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(if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A (Preference shares) N/A							
(dd/mm/yyyy) ( / / )  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) N/A (Preference shares) N/A							
4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A	(if applicable)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A		( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A	4. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A							
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A							
(if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A							
(dd/mm/yyyy)( / / _)  Total C. (Ordinary shares) N/A  (Preference shares) N/A							
Total C. (Ordinary shares) N/A (Preference shares) N/A		( / / )					
		,					_
(Other class) N/A							_
				(0	Other class)	N/A	_

than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) N/A Total D. (Ordinary shares) (Preference shares) N/A

(Other class)

N/A

			Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 71			Cl C -1 i 11 -				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable				
			G	(Note 1)	(	`		
2.	Open offer	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable				
				(Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)		
1				(dd/IIIII/yyyy)			N/A	N/A

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares								
Class of shares   Cancellation date : ( / / )   ( (dd/mm/yyyy)   N/A   N/A	5.	Scrip dividend	At price :		( / /	)		
Class of shares   Class of shares   Cancellation date : ( / / )   (dd/mm/yyyy)   EGM approval date: ( / / )   (dd/mm/yyyy)   N/A   N/A				EGM approval date:	( / /	)	27/4	27/4
Cancellation date : ( / / )							N/A	N/A
Shares								
Class of shares     7. Redemption of shares     8. Consideration issue   At price :     State currency     State currency     State currency     Class of shares     Class of shares     Class of shares     Class of shares issuable     (/ / )     Class of shares issuable     (Note 1)     Sue and allotment     date : (dd/mm/yyyy)     EGM approval date: (/ / / )   Class of shares issuable     (Note 1)     (Mote 1)	6.				( / /	)		
Class of shares				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A N/A   Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )							IN/A	IV/A
Shares								
8. Consideration issue  At price:  State currency  State currency  EGM approval date:  (dd/mm/yyyy)  N/A  N/A  N/A  N/A  N/A  N/A  State (/ / )  date:(dd/mm/yyyy)	7.				( / /	)		
Class of shares issuable  8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NI/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)							N/A	N/A
issue At price: currency — date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
(dd/mm/yyyy)	8.		At price :		( / /	)		
$\frac{N/A}{N} = \frac{N/A}{N}$					( / /	)		
							N/A	N/A

Class of shares issuable		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
reorganisation  date: (dd/mm/yyyy)  EGM approval date: (/ / / )  (dd/mm/yyyy)  N/A N/A   Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)  N/A N/A   Total E. (Ordinary shares) N/A  (Other class)  N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)  NIL  (2)  N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A				ble			
Class of shares issuable	9.			( / /	)		
10. Other (Please specify)   At price : State (Please specify)   State (Independent of the course				( / /	)	N/A	N/A
10. Other (Please specify) At price: State (Please specify) At price: State (Independent of the courrency) Issue and allotment (Independent of the course of							
Comparison of the contract o				ble			
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) NIL (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	10.			( / /	)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) NIL  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  N/A				(Preference s	hares	N/A	<u> </u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  N/A							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A	То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1	)	NIL
					(2		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):			N/A
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital Control of A to E):						

Remarks (if any):
The shares of the Issuer were listed on the Main Board of The Stock Exchange of Hong Kong Limited
on 6 July 2016.
<del></del>
Submitted by: Lau Mei Ting
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.