

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2017						
To: Hong Kong Exchanges and	d Clearing	Limited				
Name of Issuer Date Submitted	Ever Har 05/05/20	vest Group Holding 17	s Limited			
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>1549</u>	_Descript	tion: Ordinary	shares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding r	nonth	10,000,000,000	0.01	100,000,000.00		
Increase/(decrease)	-	Nil		Nil		
Balance at close of the month	-	10,000,000,000	0.01	100,000,000.00		
(2) Stock code : N/A	_Descript	tion: <u>N/A</u>				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
increase/(decrease)						
Balance at close of the month	-					

Stock code:	N/A	Descripti	ion:	N/A		
			_	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding n	nonth _				
Increase/(decrea	ase)	_				
Balance at close	e of the month	_				
3. Other Classes	s of Shares					
3. Other Classes Stock code:	s of Shares N/A	Descripti	ion :	N/A		
		_Descripti	No. o	N/A f other of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. o	of other	(State	capital
Stock code:	N/A e of preceding n		No. o	of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,400,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,400,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

2. N/A

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares

issuable Granted Exercised Cancelled Lapsed

1. Share Option
Scheme adopted on 10 June 2016

shares (Note I)

(Note 1)

Total A. (Ordinary shares)
(Preference shares)
(Other class)
N/A
(Other class)

Total funds raised during the month from exercise of options (State currency)

N/A

Warrants to Issue Shares of the Issue Shares o	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				

otal B.	(Ordinary shares)	N/A
	(Preference shares)	N/A
	(Other class)	N/A

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	/					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	_
				ence shares)	N/A	-
			((Other class)	N/A	-

than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. <u>N/A</u>

shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

N/A

N/A

N/A

Total D.

	ner ivio vernents n	n Issued Share	Сарнаі					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Ol 6.1 1.11				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(ddi iiiii yyyy)			N/A	N/A
				Class of alasses issuable				
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable				
			~	(Note 1)	(`		
3.	Placing	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A
				Class of allows in the				
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Class of shares issuable Class of shares issuable Class of shares Class of s		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend					Class of shares issuable				
Class of shares Shares Class of shares Shares Class of s				G	, ,	(`		
Class of shares repurchased (Note 1)	5.	Scrip dividend	At price :			(/ /	,		
Class of shares repurchased (Note I)					EGM approval date: (dd/mm/yyyy)	(/ /)		
Cancellation date : (/ /)					· · · · · · · · · · · · · · · · · · ·			N/A	N/A
6. Repurchase of shares Cancellation date :					Class of shares				
Shares					repurchased (Note 1)				
Class of shares 7. Redemption of shares 8. Consideration issue At price : State currency State currency State currency Class of shares (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A	6.					(/ /)		
Class of shares redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /)						(/ /)		
redeemed (Note 1) Redemption date :								N/A	N/A
redeemed (Note 1) Redemption date :									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.					(/ /)		
Class of shares issuable					EGM approval date:	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)					(dd. min yyyy)			N/A	N/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)									
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.		At price :			(/ /)		
N/A						(/ /)		
					())))			N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /)			
		LOW approvar date.	/ /)			
		(dd/mm/yyyy)		N/A	N/A	
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)			
		EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A	
		Total E. (Oro	dinary shares	s) N/A		
			erence shares (Other class	s) N/A		
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):		1)	NIL	
			(2	2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E	Ξ):		N/A	
To	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A					
(7	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):	
N/A	
Submitted by:	Lau Mei Ting
Title:	Company Secretary
	cretary or other duly authorised officer)
(Birectol, See	reary or other dary dathorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.