

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31/05/2017 | | | | | | |
|--|-------------------------------------|------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and | d Clearing | g Limited | | | | |
| Name of Issuer | Ever Ha | rvest Group Holding | s Limited | | | |
| Date Submitted 06/06/2017 | | | | | | |
| I. Movements in Authorised Sh | are Capit | al | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>1549</u> | _Descrip | otion: Ordinary | shares | | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding r | nonth | 10,000,000,000 | 0.01 | 100,000,000.00 | | |
| Increase/(decrease) | | Nil | | Nil | | |
| Balance at close of the month | | 10,000,000,000 | 0.01 | 100,000,000.00 | | |
| (2) Stock code : N/A | _Descrip | otion: <u>N/A</u> | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding n | Balance at close of preceding month | | | | | |
| ncrease/(decrease) | | | | | | |
| Balance at close of the month | alance at close of the month | | | | | |

| Stock code: | N/A | Descripti | ion: | N/A | | |
|------------------------------|----------------------|------------|-------|------------------------|----------------------------------|---|
| | | | _ | reference ares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | e of preceding n | nonth _ | | | | |
| Increase/(decrea | ase) | _ | | | | |
| Balance at close | e of the month | _ | | | | |
| | | | | | | |
| 3. Other Classes | s of Shares | | | | | |
| 3. Other Classes Stock code: | s of Shares N/A | Descripti | ion : | N/A | | |
| | | _Descripti | No. o | N/A f other of shares | Par value (State currency) | Authorised share capital (State currency) |
| | N/A | | No. o | of other | (State | capital |
| Stock code: | N/A e of preceding n | | No. o | of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other classes |
|--|---------------|-----------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,400,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 1,400,000,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

2. N/A

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares

issuable Granted Exercised Cancelled Lapsed

1. Share Option
Scheme adopted on 10 June 2016

shares (Note I)

(Note 1)

Total A. (Ordinary shares)
(Preference shares)
(Other class)
N/A
(Other class)

Total funds raised during the month from exercise of options (State currency)

N/A

| Warrants to Issue Shares of the Issue Shares o | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------|---|--|--|
| 1. N/A | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | · | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |

| otal B. | (Ordinary shares) | N/A |
|---------|---------------------|-----|
| | (Preference shares) | N/A |
| | (Other class) | N/A |
| | | |

| Convertibles (i.e. Convertible in | nto Shares of the I | ssuer which are to | be Listed) | | | |
|---|--------------------------------|------------------------------------|----------------------------------|------------------------------|--|--|
| Class and description 1. N/A | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | _ | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | / | | | | | |
| | _ | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordin | | N/A | _ |
| | | | | ence shares) | N/A | - |
| | | | ((| Other class) | N/A | - |

than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. <u>N/A</u>

shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

N/A

N/A

N/A

Total D.

| | ner ivio vernents n | n Issued Share | Сарнаі | | | | | |
|----|---------------------|----------------|----------------|--|-------|---|--|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Ol 6.1 1.11 | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (ddi iiiii yyyy) | | | N/A | N/A |
| | | | | Class of alasses issuable | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable | | | | |
| | | | ~ | (Note 1) | (| ` | | |
| 3. | Placing | At price: | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (| | | N/A | N/A |
| | | | | Class of allows in the | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |

| Class of shares issuable Class of shares issuable Class of shares Class of s | | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|----------------|------------|---|---------------------------------------|-------|---|--|---|
| Serip dividend | | | | | Class of shares issuable | | | | |
| Class of shares Shares Class of shares Shares Class of s | | | | G | , , | (| ` | | |
| Class of shares repurchased (Note 1) | 5. | Scrip dividend | At price : | | | (/ / | , | | |
| Class of shares repurchased (Note I) | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| Cancellation date : (/ /) | | | | | · · · · · · · · · · · · · · · · · · · | | | N/A | N/A |
| 6. Repurchase of shares Cancellation date : | | | | | Class of shares | | | | |
| Shares | | | | | repurchased (Note 1) | | | | |
| Class of shares 7. Redemption of shares 8. Consideration issue At price : State currency State currency State currency Class of shares (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A | 6. | | | | | (/ / |) | | |
| Class of shares redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) | | | | | | (/ / |) | | |
| redeemed (Note 1) Redemption date : | | | | | | | | N/A | N/A |
| redeemed (Note 1) Redemption date : | | | | | | | | | |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | | |
| 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | 7. | | | | | (/ / |) | | |
| Class of shares issuable | | | | | EGM approval date: | (/ / |) | | |
| 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) | | | | | (dd. min yyyy) | | | N/A | N/A |
| 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) | | | | | | | | | |
| issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) | | | | | | | | | |
| (dd/mm/yyyy) | 8. | | At price : | | | (/ / |) | | |
| N/A | | | | | | (/ / |) | | |
| | | | | | ()))) | | | N/A | N/A |

| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | |
|-----|--|---|-------------------------------|--|---|--|--|
| | | | | | | | |
| | | Class of shares issuable (Note 1) | | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | / /) | | | | |
| | | LOW approvar date. | / /) | | | | |
| | | (dd/mm/yyyy) | | N/A | N/A | | |
| | | | | | | | |
| | | | | | | | |
| | | Class of shares issuable (Note 1) | | | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | / /) | | | | |
| | | EGM approval date: (dd/mm/yyyy) | / /) | N/A | N/A | | |
| | | Total E. (Oro | dinary shares | s) N/A | | | |
| | | | erence shares (Other class | s) N/A | | | |
| | | | | | | | |
| | | | | | | | |
| To | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to E): | | 1) | NIL | | |
| | | | (2 | 2) | N/A | | |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to E | Ξ): | | N/A | | |
| To | Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A | | | | | | |
| (7 | (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | | |

| Remarks (if any): | |
|-------------------|---|
| N/A | |
| | |
| | |
| | |
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| | |
| | |
| | |
| Submitted by: | Lau Mei Ting |
| Title: | Company Secretary |
| | cretary or other duly authorised officer) |
| (Birector, See | reary or other dary dathorised officer) |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.