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EVER HARVEST GROUP HOLDINGS LIMITED
永豐集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1549)

PROFIT WARNING

This announcement is made by Ever Harvest Group Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “Board”) of the Company informs the shareholders of the Company and potential investors that based on a preliminary review on the unaudited consolidated results of the Group for the six months ended 30 June 2017 and information currently available to the Company, the Group is expected a substantial decrease in operating profit by approximately over 90% for the six months ended 30 June 2017 (the “**2017 Interim Period**”) as compared to the same period in 2016. The Board believes that the aforesaid decrease in operating profit for the 2017 Interim Period was mainly attributable to (i) the decrease in government grants in the 2017 Interim Period as compared to the same period in 2016; and (ii) the gross profit margin during the 2017 Interim Period was narrowed as compared to the same period in 2016 as a result of keener competition and the Group maintaining lower freight rates, and increased international fuel price since the second half of 2016.

The Company is still in the process of finalising the interim results of the Group for the six months ended 30 June 2017. The information contained in this announcement is only a preliminary assessment by the management of the Company based on figures and information made available to the Board as at the date hereof. Shareholders of the Company and potential investors are advised to read carefully the Company’s

announcement regarding the interim results of the Group for the six months ended 30 June 2017 which is expected to be published in August 2017.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By the order of the Board
Ever Harvest Group Holdings Limited
Lau Yu Leung
Chairman

Hong Kong, 25 July 2017

As at the date of this announcement, the executive Directors of the Company are Mr. Lau Yu Leung, Mr. Lau Tak Fung Wallace and Mr. Lau Tak Kee Henry; the non-executive Director of the Company is Madam Tong Hung Sum; the independent non-executive Directors of the Company are Mr. Lo Wan Sing Vincent, Mr. Lam Lo, Mr. Lee Ka Lun and Mr. Kam Leung Ming.