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EVER HARVEST GROUP HOLDINGS LIMITED
永豐集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1549)

MAJOR TRANSACTION
WAIVER FOR DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Ever Harvest Group Holdings Limited (the “**Company**”) dated 8 August 2017 (the “**Announcement**”) with regard to, among other things, the major transaction between the Company and Emcor Company Limited in relation to the acquisition of the Property. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, pursuant to Rule 14.41(a) of the Listing Rules, a circular (the “**Circular**”) containing further information in relation to the Acquisition should be despatched to the Shareholders within 15 business days after the publication of the Announcement, which is on or before 29 August 2017. As additional time is required to finalise the information to be included in the Circular as required under the Listing Rules including the financial information in relation to the Acquisition under Rule 14.67(6)(b)(i), the statement of indebtedness and confirmation on working capital sufficiency, the Company hereby announces that it has obtained a waiver from the Stock Exchange pursuant to Rule 14.41(a) of the Listing Rules to despatch the Circular on or before 29 September 2017.

By the order of the Board
Ever Harvest Group Holdings Limited
Lau Yu Leung
Chairman

Hong Kong, 29 August 2017

As at the date of this announcement, the executive Directors of the Company are Mr. Lau Yu Leung, Mr. Lau Tak Fung Wallace and Mr. Lau Tak Kee Henry; the non-executive Director of the Company is Madam Tong Hung Sum; the independent non-executive Directors of the Company are Mr. Lo Wan Sing Vincent, Mr. Lam Lo, Mr. Lee Ka Lun and Mr. Kam Leung Ming.