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EVER HARVEST GROUP HOLDINGS LIMITED

永豐集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1549)

CHANGE OF NAME OF AUDITOR AND CLARIFICATION ANNOUNCEMENT NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of the annual general meeting (the “AGM”) of Ever Harvest Group Holdings Limited (the “**Company**”) dated 10 April 2018 (the “**Notice of AGM**”), the circular of the Company containing the Notice of AGM dated 10 April 2018 (the “**AGM Circular**”) and the proxy form for the annual general meeting accompanied thereto (the “**Proxy Form**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the AGM Circular.

The board of directors (the “**Board**”) of the Company has been informed that Mazars CPA Limited, the Company’s auditor, has changed its Chinese name from “瑪澤會計師事務所有限公司” to “中審眾環(香港)會計師事務所有限公司” whereas its English name remains unchanged, with effect from 8 May 2018.

Accordingly, references to “瑪澤會計師事務所有限公司” should be changed to “中審眾環(香港)會計師事務所有限公司” in the Chinese version of the Notice of AGM, the AGM Circular and the Proxy Form. At the AGM of the Company to be held on 1 June 2018, among other matters, one of the resolutions in Chinese will be revised as “續聘中審眾環(香港)會計師事務所有限公司(前稱瑪澤會計師事務所有限公司)為本公司核數師，並授權董事會釐定其酬金。” The corresponding English resolution shall remain unchanged.

The Company also confirms that, except as clarified above, all other contents of the Notice of AGM, the AGM Circular and the Proxy Form are correct and remain unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Notice of AGM, the AGM Circular and the Proxy Form and in that connection the existing English and Chinese versions of the Notice of AGM (except as clarified above), the AGM Circular and the Proxy Form in the form as they are now in will continue to be valid. The Proxy Form which have been despatched for the purpose of the AGM will remain valid for use for the AGM.

By order of the Board
Ever Harvest Group Holdings Limited
Lau Yu Leung
Chairman

Hong Kong, 29 May 2018

As at the date of this announcement, the executive Directors of the Company are Mr. Lau Yu Leung, Mr. Lau Tak Fung Wallace and Mr. Lau Tak Kee Henry; the non-executive Director of the Company is Madam Tong Hung Sum; the independent non-executive Directors of the Company are Mr. Lo Wan Sing Vincent, Mr. Lam Lo, Mr. Lee Ka Lun and Mr. Kam Leung Ming.