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**EVER HARVEST GROUP HOLDINGS LIMITED**  
**永豐集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1549)**

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of Ever Harvest Group Holdings Limited (the “**Company**”) dated 10 December 2018 (the “**Announcement**”) with regard to, among other things, the discloseable and connected transaction in relation to acquisition of Barges. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the transactions under the Agreements, (ii) a letter from the Independent Board Committee with its recommendation to the Independent Shareholders, (iii) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders, (iv) the valuation report from RHL Appraisal Limited and (v) notice convening the EGM, should be despatched to the Shareholders on or before 3 January 2019.

As additional time is required to finalise the information to be included in the Circular, it is expected that the despatch of the Circular will be postponed to a date not later than 25 January 2019.

By the order of the Board  
**Ever Harvest Group Holdings Limited**  
**Lau Yu Leung**  
*Chairman*

Hong Kong, 2 January 2019

*As at the date of this announcement, the executive Directors of the Company are Mr. Lau Yu Leung, Mr. Lau Tak Fung Wallace and Mr. Lau Tak Kee Henry; the non-executive Director of the Company is Madam Tong Hung Sum; the independent non-executive Directors of the Company are Mr. Lo Wan Sing Vincent, Mr. Lam Lo, Mr. Lee Ka Lun and Mr. Kam Leung Ming.*