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EVER HARVEST GROUP HOLDINGS LIMITED

永豐集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1549)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (the “**EGM**”) of Ever Harvest Group Holdings Limited (the “**Company**”) will be held at 10:00 a.m., on Wednesday, 20 February 2019 at the 17/F, Excel Centre 483A, Castle Peak Road, Cheung Sha Wan, Kowloon, Hong Kong for the purpose of considering and, if thought fit, passing the following resolution as an ordinary resolution of the Company:

ORDINARY RESOLUTION

1. “**THAT**

- (a) an agreement (“**Agreement 1**”) dated 10 December 2018 entered into between Ever Harvest Harbour Transportation Limited as vendor and Millions Good Limited as purchaser, in respect of the acquisition of a barge owned by Ever Harvest Harbour Transportation Limited and the transactions contemplated thereunder be and is hereby approved, confirmed and ratified;
- (b) an agreement (“**Agreement 2**”) dated 10 December 2018 entered into between Ever Harvest Cargo Express Limited as vendor and Millions Good Limited as purchaser, in respect of the acquisition of a barge owned by Ever Harvest Cargo Express Limited and the transactions contemplated thereunder be and is hereby approved, confirmed and ratified;
- (c) an agreement (“**Agreement 3**”) dated 10 December 2018 entered into between Ever Harvest Marine Transport Limited as vendor and Millions Good Limited as purchaser, in respect of the acquisition of a barge owned by Ever Harvest Marine Transport Limited and the transactions contemplated thereunder be and is hereby approved, confirmed and ratified;

- (d) any one director of the Company be and is/are hereby authorised to sign and execute all documents, instruments and agreements and to do all such acts or things deemed by him/her to be incidental to, ancillary to or in connection with the matters contemplated in Agreement 1, Agreement 2 and Agreement 3.”

By Order of the Board
Ever Harvest Group Holdings Limited
Lau Yu Leung
Chairman

Hong Kong, 25 January 2019

As at the date of this notice, the board of directors of the Company comprises Mr. Lau Yu Leung, Mr. Lau Tak Fung Wallace and Mr. Lau Tak Kee Henry as executive directors; Madam Tong Hung Sum as non-executive director; Mr. Lo Wan Sing Vincent, Mr. Lam Lo, Mr. Lee Ka Lun and Mr. Kam Leung Ming as independent non-executive directors.

Notes:

1. A member entitled to attend and vote at the meeting shall be entitled to appoint another person as his proxy to attend and, on a poll, vote in his stead. A member who is the holder of two or more Shares may appoint more than one proxy to represent him and, on a poll, vote on his behalf. A proxy need not be a member of the Company.
2. In order to be valid, a proxy form together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power or authority, must be deposited at the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time for holding the meeting or any adjournment thereof.
3. The register of members of the Company will be closed from Friday, 15 February 2019 to Wednesday, 20 February 2019, both days inclusive, during which period no transfer of shares will be registered. In order to determine the identity of the shareholders who are entitled to attend and vote at the EGM, all duly completed transfer forms accompanied by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Thursday, 14 February 2019.
4. According to Rule 13.39(4) of the Listing Rules, any vote of Shareholders at general meeting of the Company must be taken by poll. Therefore, all proposed resolutions put to the vote at the EGM will be taken by way of poll and the Company will announce the results of the poll in the manner prescribed under Rule 13.39(5) of the Listing Rules.