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EVER HARVEST GROUP HOLDINGS LIMITED

永豐集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1549)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Ever Harvest Group Holdings Limited (the “**Company**”) dated 2 November 2020 (the “**Announcement**”) in relation to, among other things, the acquisition of the entire issued share capital of the Target Company and assignment of Shareholder’s Loan. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the transactions under the Agreement; (ii) a letter from the Independent Board Committee with its recommendation to the Independent Shareholders; (iii) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders; (iv) the valuation report issued by the independent valuer on the Property; (v) other information as required to be disclosed under the Listing Rules; and (vi) a notice of the EGM and a form of proxy, are expected to be despatched by the Company to the Shareholders on or before 23 November 2020.

As additional time is required to prepare and finalise certain information in the Circular, the Company expects that the date of despatch of the Circular will be postponed to a date falling on or before 7 December 2020.

By the order of the Board
Ever Harvest Group Holdings Limited
Lau Yu Leung
Chairman

Hong Kong, 23 November 2020

As at the date of this announcement, the board of directors of the Company comprises Mr. Lau Yu Leung, Mr. Lau Tak Fung Wallace and Mr. Lau Tak Kee Henry as executive Directors; Madam Tong Hung Sum as non-executive Director; Mr. Lo Wan Sing Vincent, Mr. Lam Lo, Mr. Lee Ka Lun and Mr. Kam, Eddie Shing Cheuk (whose former name is Kam Leung Ming) as independent non-executive Directors.