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(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1549)

## POSITIVE PROFIT ALERT

This announcement is made by Ever Harvest Group Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "Board") of directors (the "Directors") of the Company wishes to inform the shareholders of the Company and potential investors that based on a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 (the "Reporting Period") and information currently available to the Board, the Group expects to record a net profit attributable to equity holders of the Company of approximately HK\$7.7 million for the Reporting Period, as compared to the net loss attributable to equity holders of the Company of approximately HK\$9.2 million for the corresponding period in 2024 (the "Corresponding Period").

The Board believes that the expected increase in the profit attributable to equity holders of the Company for the Reporting Period was mainly attributable to: (i) an increase in revenue of approximately HK\$36 million, representing an increase of approximately 20% as compared to the revenue for the Corresponding Period, as a result of the increase in shipment volume of the Group's services; and (ii) the absence of additional tax expenses and tax penalties incurred in the Corresponding Period.

The information contained in this announcement is only a preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group and information currently available to the Board. Such information has not been audited, confirmed or reviewed by the auditors or the audit committee of the Company. As the Company is still in the process of finalising the interim results of the Group for the Reporting Period, the final results of the Group may be subject to changes and may be different from the information disclosed in this announcement. The Company's announcement regarding the interim results of the Group for the Reporting Period is expected to be published in late August 2025.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By the order of the Board

Ever Harvest Group Holdings Limited

Lau Yu Leung

Chairman

Hong Kong, 15 August 2025

As at the date of this announcement, the executive Directors of the Company are Mr. Lau Yu Leung, Mr. Lau Tak Fung Wallace and Mr. Lau Tak Kee Henry; the non-executive Director of the Company is Madam Tong Hung Sum; and the independent non-executive Directors of the Company are Mr. Lo Wan Sing Vincent, Mr. Lam Lo, Mr. Lee Ka Lun and Mr. Kam, Eddie Shing Cheuk.